

CONSOLIDATED BALANCE SHEET

Quarter 3/ 2009
As at Sep. 30th, 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		705,520,633,812	787,823,531,263
I. Cash and cash equivalents	110		29,639,954,463	17,292,165,643
1. Cash	111	V.01	21,739,954,463	16,492,165,643
2. Cash equivalents	112		7,900,000,000	800,000,000
II. Short-term financial investments	120	V.02		503,920,800
1. Short-term investments	121			503,920,800
2. Provision for devaluation of short-term security investments	129			
III. Receivables	130		493,006,087,380	438,701,322,564
1. Trade accounts receivables	131		60,259,712,210	66,888,396,785
2. Advances to suppliers	132		63,235,967,734	19,245,545,171
3. Short-term internal receivables	133			
4. Receivable in accordance with contracts in progress	134			
5. Other receivables	135	V.03	369,699,381,267	352,756,354,439
6. Provision for short-term bad receivables	139		(188,973,831)	(188,973,831)
IV. Inventories	140		137,853,287,500	310,514,630,940
1. Inventories	141	V.04	137,853,287,500	310,514,630,940
2. Provision for devaluation of inventories	149			
V. Other short-term assets	150		45,021,304,469	20,811,491,316
1. Short-term prepaid expenses	151		7,641,440,582	6,392,385,584
2. VAT deductible	152		40,281,999	40,171,999
3. Tax and accounts receivable from State budget	154	V.05	14,393,364,547	
4. Other short-term assets	158		22,946,217,341	14,378,933,733
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		520,069,185,346	334,689,970,424
I. Long-term receivables	210			
1. Long-term receivables from customers	211			
2. Capital receivable from subsidiaries	212			
3. Long-term inter-company receivables	213	V.06		
4. Other long-term receivables	218	V.07		
5. Provision for long-term bad receivable (*)	219			
II. Fixed assets	220		250,539,927,231	198,577,173,748
1. Tangible fixed assets	221	V.08	14,110,401,820	15,247,247,901
- Historical cost	222		19,625,439,394	18,904,531,081
- Accumulated depreciation	223		(5,515,037,574)	(3,657,283,180)
2. Finance leases fixed assets	224	V.09		4,488,750,500
- Historical cost	225			4,488,750,500
- Accumulated depreciation	226			
3. Intangible fixed assets	227	V.10	976,444,443	981,444,444

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
- Historical cost	228		992,000,000	992,000,000
- Accumulated depreciation	229		(15,555,557)	(10,555,556)
4. Construction in progress expenses	230	V.11	235,453,080,968	177,859,730,903
III. Property investment	240	V.12		
- Historical cost	241			
- Accumulated depreciation (*)	242			
IV. Long-term financial investments	250		256,183,295,545	117,247,980,141
1. Investment in subsidiaries	251			
2. Investment in joint-venture	252		256,183,295,545	117,247,980,141
3. Other long-term investments	258			
4. Provision for devaluation of long-term finance investment	259			
V. Goodwill	260		12,540,000,000	13,680,000,000
VI. Other long-term assets	270		805,962,570	5,184,816,535
1. Long-term prepaid expenses	271	V.14	239,282,595	634,053,037
2. Deferred income tax assets	272	V.21		
3. Others	278		566,679,975	4,550,763,498
TOTAL ASSETS (270=100+200)	280		1,225,589,819,158	1,122,513,501,687

CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
A. LIABILITIES (300= 310+330)	300		562,757,587,479	609,297,285,258
I. Short-term liabilities	310		359,752,764,553	490,648,957,106
1. Short-term borrowing and debts	311	V.15	134,516,774,604	204,791,000,000
2. Trade accounts payable	312		36,357,950,604	42,443,323,542
3. Advances from customers	313		34,379,073,524	6,429,767,373
4. Taxes and liabilities to State budget	314	V.16	83,748,006,793	68,648,044,472
5. Payable to employees	315		415,871,845	1,188,644,546
6. Payable expenses	316	V.17	27,629,735,450	125,727,165,301
7. Accounts payables-Affiliate	317			
8. Payable in accordance with contracts in progress	318			
9. Other short-term payables	319	V.18	42,684,306,190	41,421,011,872
10. Provision for short-term liabilities	320		21,045,543	
II. Long-term liabilities	330		203,004,822,926	118,648,328,152
1. Long-term accounts payables-Trade	331			
2. Long-term accounts payables-Affiliate	332	V.19		
3. Other long-term payables	333		3,000,000	3,000,000
4. Long-term borrowing and debts	334	V.20	202,990,274,349	118,619,574,716
5. Deferred income tax	335	V.21		
6. Provision for unemployment allowance	336		11,548,577	25,753,436
7. Provision for long-term liabilities	337			
B. OWNER'S EQUITY (400= 410+430)	400		662,832,231,679	513,216,216,429
I. Capital sources and funds	410	V.22	651,207,319,609	497,412,426,385
1. Paid-in capital	411		204,000,000,000	136,000,000,000

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
2. Capital surplus	412		239,847,444,390	232,479,309,557
3. Other capital of owner	413			
4. Treasury stock	414		(50,000)	(6,724,000,000)
5. Assets revaluation difference	415			
6. Foreign exchange difference	416			
7. Investment and development fund	417		27,356,866,882	20,478,433,441
8. Financial reserve fund	418		13,600,000,000	13,600,000,000
9. Other fund belong to owner's equity	419			
10. Retained profit	420		166,403,058,337	101,578,683,387
11. Capital for construction work	421			
II. Budget sources	430		11,624,912,070	15,803,790,044
1. Bonus and welfare fund	431		11,624,912,070	15,803,790,044
2. Budgets	432			
3. Budget for fixed asset	433	V.23		
TOTAL RESOURCES (430= 300+400)	440		1,225,589,819,158	1,122,513,501,687

OFF BALANCE SHEET ITEMS

ITEMS	Code	EXP	Ending Balance	Beginning Balance
1. Leasehold assets		24	-	-
2. Materials and goods kept or processed for others			-	-
3. Goods deposited by others			-	-
4. Bad debts already treated			-	-
5. Foreign currencies: (USD)			1,377.16	1,105.31
6. Estimates for non-business and project expenditure			-	-

CONSOLIDATED INCOME STATEMENT

Quarter 3/ 2009

Unit: VND

Items	Code	Note	Quarter 3		Accumulation	
			Current Year	Previous Year	Current Year	Previous Year
1	2	3	6			7
1. Revenue of sales and services	01	VI.25	122,863,048,755	134,472,552,522	388,822,205,473	328,503,084,565
2. Deductions	02					
3. Net sales and services (10=01 - 02)	10		122,863,048,755	134,472,552,522	388,822,205,473	328,503,084,565
4. Cost of goods sold	11	VI.27	72,315,722,726	117,418,801,789	221,978,802,485	258,549,935,287
5. Gross profit (20=10 - 11)	20		50,547,326,029	17,053,750,733	166,843,402,988	69,953,149,278
6. Financial incomes	21	VI.26	2,019,461,516	6,815,541,575	5,345,674,882	18,863,486,912
7. Financial expenses	22	VI.28	20,221,019,735	335,051,640	27,169,677,562	4,968,566,549
- Include: Interest expense	23		9,853,019,735	335,051,640	16,780,029,674	4,968,566,549
8. Selling expenses	24					
9. General & administrative expenses	25		3,765,073,229	2,700,614,247	12,322,259,814	9,742,010,908
10. Net operating profit (30=20 + (21-22) - (24+25))	30		28,580,694,581	20,833,626,421	132,697,140,494	74,106,058,733
11. Other incomes	31		41,751,580,301	203,052,833	43,559,805,437	7,841,071,186
12. Other expenses	32		225,338,638	2,647,008	226,024,564	48,327,383
13. Other profit (40=31-32)	40		41,526,241,663	200,405,825	43,333,780,873	7,792,743,803
14. Profit before tax (50=30 + 40)	50		70,106,936,244	21,034,032,246	176,030,921,367	81,898,802,536
15. Current corporate income tax expenses	51	VI.30	12,335,213,843		31,004,120,176	81,898,802,536
16. Deferred corporate income tax expenses	52	VI.30				
17. Profit after tax (60=50 - 51 - 52)	60		57,771,722,401	21,034,032,246	145,026,801,191	81,898,802,536
18. EPS (*)	70					

CONSOLIDATED CASH FLOW STATEMENT

Quarter 3/ 2009 (Direct method)

Unit: VND

Items	Code	Note	Quarter 3	
			Current Year	Previous Year
1	2	3	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:	20		(208,942,243,384)	(93,542,991,510)
1. Cash received from sale or services and other revenue	01		184,156,726,893	89,645,867,504
2. Cash paid for supplier	02		(392,810,824,469)	(404,055,488,446)
3. Cash paid for employee	03		(12,313,313,397)	(4,337,897,494)
4. Cash paid for interest	04		(19,132,742,074)	(3,028,914,346)
5. Cash paid for corporate income tax	05		(33,047,211)	
6. Other receivables	06		39,375,000,108	3,528,802,542,731
7. Other payables	07		(8,184,043,234)	(3,300,569,101,459)
II. CASH FLOWS FROM INVESTING ACTIVITIES:	30		(3,306,607,971)	(16,057,735,674)
1. Cash paid for purchase of capital assets and other long-term assets	21		(2,008,156,001)	(190,602,000)
2. Cash received from liquidation or disposal of capital assets and other long-term asset	22		2,000,000	
3. Cash paid for lending or purchase debt tools of other companies	23			(115,112,918)
4. Withdrawal of lending or resale debt tools of other companies	24			
5. Cash paid for joining capital in other companies	25		(1,820,000,000)	(31,085,097,000)
6. Withdrawal of capital in other companies	26			710,000
7. Cash received from interest, dividend and distributed profit	27		519,548,030	15,332,366,244
III. CASH FLOWS FROM FINANCING ACTIVITIES:	40		224,596,640,175	86,166,529,023
1. Cash received from issuing stock, other owners' equity	31			1,805,000,000
2. Cash paid to owners equity, repurchase issued stock	32		(50,000)	(6,794,909,091)
3. Cash received from long-term and short-term borrowings	33		255,495,412,287	175,053,357,238
4. Cash paid to principal debt	34		(25,595,998,112)	(50,257,087,788)
5. Cash paid to financial lease debt	35		(266,945,000)	
6. Dividend, profit paid for owners	36		(5,035,779,000)	(33,639,831,336)
Net cash during the period (20+30+40)	50		12,347,788,820	(23,434,198,161)
Cash and cash equivalents at beginning of year	60		17,292,165,643	94,581,762,504
Influence of foreign exchange fluctuation	61			
Cash and cash equivalents at end of year (50+60+61)	70		29,639,954,463	71,147,564,343